

Julian Pedicelli, CIM®, CFA

Client Relationship Associate

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Julian joined The Martin Advisory Group as an Client Relationship Associate in 2019, after spending two years at TD Direct Investing as an Investment Representative on the high-net-worth client line. Prior to that, he gained three years of experience at TD Canada Trust as a Customer Service Representative.

In his role, Julian actively contributes to portfolio rebalancing and supports clients' day-to-day needs with rigor and professionalism. Leveraging his attentiveness and team spirit, Julian is hardworking, curious, and highly motivated. He consistently seeks to deliver tailored, value-added solutions to clients. Building lasting relationships and supporting clients in achieving their financial goals are at the core of what drives him. He also plays a key role within the team as a member of the investment committee, where he participates in the analysis and selection of securities for client model portfolios.

Julian holds a Bachelor of Commerce from the John Molson School of Business at Concordia University, with a major in accounting and a minor in Finance. He is also a Chartered Financial Analyst (CFA®) charterholder, widely recognized as a benchmark of excellence in the financial industry.

On a personal note, Julian is preparing to welcome his first child, an exciting and meaningful milestone in his life. Outside of work, he enjoys spending time with family and friends. He is also passionate about sports, particularly Formula 1, and is an avid supporter of the Montreal Canadiens.